## (I)(a) Statement showing Shareholding Pattern

| Name of the Company : ORIENTA        | L VENEER PRODUCTS     | S LTD.                           |  |  |  |
|--------------------------------------|-----------------------|----------------------------------|--|--|--|
| Name of the scrip: ORVENPR           |                       |                                  |  |  |  |
| Scrip Code : 531859                  |                       | Class of Security: Equity Shares |  |  |  |
| Quarter ended : 31st December 20     | 012                   |                                  |  |  |  |
| Partly paid-up shares:-              | No. of partly paid-up | As a % of total no. of           | As a % of total no. of shares of the     |  |  |
|                                      | shares                | partly paid-up shares            | Company                                  |  |  |
| Held by promoter/promoters group     | Nil                   | Nil                              | Nil                                      |  |  |
| Held by public                       | Nil                   | Nil                              | Nil                                      |  |  |
| Total                                | Nil                   | Nil                              | Nil                                      |  |  |
| Outstanding convertible securities:- | No. of outstanding    | As a % of total No. of           | As a % of total no. of shares of the     |  |  |
|                                      | securities            | outstanding convertible          | company, assuming full conversion of the |  |  |
|                                      |                       | securities                       | convertible securities                   |  |  |
| Held by promoter/promoter group      | Nil                   | Nil                              | Nil                                      |  |  |
| Held by public                       | Nil                   | Nil                              | Nil                                      |  |  |
| Total                                | Nil                   | Nil                              | Nil                                      |  |  |
| Warrants:-                           | No. of warrants       | As a % of total no. of           | As a % of total no. of shares of the     |  |  |
|                                      |                       | warrants                         | company, assuming full conversion of     |  |  |
|                                      |                       |                                  | warrants                                 |  |  |
| Held by promoter/ promoter group     | Nil                   | Nil                              | Nil                                      |  |  |
| Held by public                       | Nil                   | Nil                              | Nil                                      |  |  |
| Total                                | Nil                   | Nil                              | Nil                                      |  |  |
| Total paid-up capital of the         |                       |                                  |  |  |  |
| company assuming full conversion     |                       |                                  |  |  |  |
| of warrants and convertible          |                       |                                  |  |  |  |
| securities                           |                       |                                  |  |  |  |
|                                      |                       |                                  | 5,390,300                                |  |  |

## (I)(a) Statement showing Shareholding Pattern

| Name of the Company: | ORIENTAL VENEER PRODUCTS LTD. |                    |  |  |  |  |
|----------------------|-------------------------------|--------------------|--|--|--|--|
| Scrip Code : 531859  | Quarter Ended :               | 31st December 2012 |  |  |  |  |

|           |  |              |                 |                     | Total charg            | eholding as a              | Sharos D            | ledged or          |
|-----------|--|--------------|-----------------|---------------------|------------------------|----------------------------|---------------------|--------------------|
|           |  |              |                 | Number of shares    |                        | total number of            |                     | encumbered         |
| Cate-gory | Category of shareholder  | Number of    | Total number of | held in             | As a                   |                            | Otherwise           | ilicumbercu        |
| code      | Category of shareholder  | shareholders | shares          | dematerialized form | percentage of<br>(A+B) | As a percentage of (A+B+C) | Number of<br>Shares | As a<br>Percentage |
| (A)       | *Shareholding of Promoter and Promoter                                     |              |                 |                     | (                      |                            | (VIII)              | (IX)=(VIII)        |
| ( )       | Group  |              |                 |                     |                        |                            | ()                  | /(VI)*100          |
| -1        | Indian   |              |                 |                     |                        |                            |                     |                    |
| (a)       | Individuals/ Hindu Undivided Family  | 9            | 1,661,150       | 1,659,650           | 30.82%                 | 30.82%                     |                     |                    |
| (b)       | Central Government/ State Government(s)                                    | -            | =               | -                   | 0.00%                  | 0.00%                      | -                   | -                  |
| (c)       | Bodies Corporate   | 2            | 668,000         | 668,000             | 12.39%                 | 12.39%                     | -                   | -                  |
| (d)       | Financial Institutions/ Banks  | -            | -               | -                   | 0.00%                  | 0.00%                      | -                   | -                  |
| (e)       | Any Other - Directors  | 1            | 221,800         | 221,800             | 4.11%                  | 4.11%                      | -                   | -                  |
|           | Directors' Relatives   | 3            | 316,800         | 316,800             | 5.88%                  | 5.88%                      | -                   | -                  |
|           | Sub-Total (A)(1)   | 15           | 2,867,750       | 2,866,250           | 53.20%                 | 53.20%                     | -                   | -                  |
|           | Foreign  |              |                 |                     | 0.00%                  | 0.00%                      | -                   | -                  |
| (a)       | Individuals (Non-Resident Individuals/                                     | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (b)       | Foreign Individuals) Bodies Corporate                                      |              |                 |                     | 0.00%                  | 0.00%                      | -                   |                    |
|           | Institutions   | -            | -               | -                   | 0.00%                  | 0.00%                      | -                   | -                  |
| (d)       | Qualified Foreign Investor   | _            | -               | -                   | 0.00%                  | 0.00%                      | -                   | -                  |
| (e)       | Any Other (specify)  | -            | _               | _                   | 0.00%                  | 0.00%                      | -                   | -                  |
| (6)       | Sub-Total (A)(2)   | -            | -               | -                   | 0.00%                  | 0.00%                      | -                   | -                  |
|           | *Total Shareholding of Promoter and  | 15           | 2,867,750       | 2,866,250           | 53.20%                 | 53.20%                     |                     |                    |
|           | Promoter Group $(A) = (A)(1) + (A)(2)$                                     |              | ,,              | , , , , , , ,       |                        |                            | -                   | -                  |
| (B)       | Public shareholding  |              |                 |                     | 0.00%                  | 0.00%                      | N.A.                | N.A.               |
| -1        | Institutions   |              |                 |                     | 0.00%                  | 0.00%                      | N.A.                | N.A.               |
| (a)       | Mutual Funds/ UTI  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (b)       | Financial Institutions/ Banks  | -            | =               | =                   | 0.00%                  | 0.00%                      |                     |                    |
| (c)       | Central Government/ State Government(s)                                    | -            | -               | =                   | 0.00%                  | 0.00%                      |                     |                    |
| (d)       | Venture Capital Funds  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (e)       | Insurance Companies  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (f)       | Foreign Institutional Investors  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (p)       | Foreign Venture Capital Investors  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (h)       | Qualified Foreign Investors  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (i)       | Any Other (specify)  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           | Sub-Total (B)(1)   | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| -2        | Non-institutions   |              |                 |                     | 0.00%                  | 0.00%                      | NI A                | NI A               |
|           | Bodies Corporate   | 13           | 245,245         | 7,545               | 4.55%                  | 4.55%                      | N.A.                | N.A.               |
|           | Individuals -  | 1/0          | 140 155         | 20 / 55             | 0.00%                  | 0.00%                      |                     |                    |
| i.        | Individual shareholders holding nominal share                              | 162          | 149,155         | 30,655              | 2.77%                  | 2.77%                      |                     |                    |
| ii.       | capital up to Rs. 1 lakh.<br>Individual shareholders holding nominal share | 41           | 2,128,150       | 1,780,350           | 39.48%                 | 39.48%                     |                     |                    |
| II.       | capital in excess of Rs. 1 lakh.   | 41           | 2,120,130       | 1,760,330           | 37.40%                 | 37.40%                     |                     |                    |
| (c)       | Qualified Foreign Investors  | _            | -               | -                   | 0.00%                  |                            |                     |                    |
| (d)       | Any Other - HUF  | _            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
| (4)       | Any Other - NRI  | _            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           | Any Other - Foreign Corporate Bodies                                       | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           | Any Other - Clearing Members   | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           | Sub-Total (B)(2)   | 216          | 2,522,550       | 1,818,550           | 46.80%                 | 46.80%                     |                     |                    |
|           | Total Public Shareholding (B) =  | 216          | 2,522,550       | 1,818,550           | 46.80%                 |                            |                     |                    |
|           | (B)(1)+(B)(2)  |              |                 |                     |                        |                            | N.A.                | N.A.               |
|           | TOTAL (A)+(B)  | 231          | 5,390,300       | 4,684,800           | 100.00%                | 100.00%                    |                     |                    |
| (C)       | Shares held by Custodians and against                                      | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           | which Depository Receipts have been  |              |                 |                     |                        |                            |                     |                    |
|           | issued   |              |                 |                     |                        |                            | N.A.                | N.A.               |
| (1)       | Promoter and Promoter Group  | _            | -               | _                   | 0.00%                  | 0.00%                      |                     |                    |
|           | Public   |              | -               | -                   | 0.00%                  | 0.00%                      | N.A.                | N.A.               |
| \_/       | TOTAL (C)  | -            | -               | -                   | 0.00%                  | 0.00%                      |                     |                    |
|           |  | 224          | E 200 200       | 4 (04 000           |                        |                            |                     |                    |
| Notes · N | GRAND TOTAL (A) + (B) + (C)  | 231          | 5,390,300       | 4,684,800           | 100.00%                | 100.00%                    |                     |                    |

Notes : Not Any

| Name of  | f the Company:  | ORIENTAL VENEER PRODUCTS LTD. |   |        |                        |   |                               |  |  |   |  |
|----------|---|-------------------------------|---|--------|------------------------|---|-------------------------------|--|--|---|--|
| Scrip Co | de : 531859   |                               | Quarter Ended : 31st                            |        |                        |   |                               |  | 31st D   | December 2012   |  |
| (I)(b)   | Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" |                               |   |        |                        |   |                               |  |  |   |  |
| Sr. No.  | Name of the shareholder   | Details of Sha                | res held  |        | Encumbered S           | Shares  | Details o                     | of Warrants  |  | Convertible<br>ırities  | Total shares (including underlying shares  |
|          |   | Number of shares              | As a % of<br>Grand Total<br>(A) + (B) + (<br>C) | Number | As a<br>Percentage     | As a % of<br>Grand Total<br>(A) + (B)<br>+ (C) of Sub-<br>Clause (I)(a) | Number of<br>Warrants<br>held | As a % of<br>Total No. of<br>Warrants of<br>the same Class | Number of<br>Convertible<br>Securities<br>held | As a % of<br>Total No. of<br>Convertible<br>Securities of<br>the same | assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1)      | (II)  | (III)                         | (IV)  | (V)    | (VI)=(V)/<br>(III)*100 | (VII)   | (VIII)                        | (XI)   | (X)  | (XI)  | (XII)  |
| 1        | Vision Infpro (India) Pvt Ltd   | 550,000                       | 10.20%  | -      | -                      | -   | -                             | -  | -  | -   | 10.20%   |
| 2        | Vali N Mithiborwala   | 418,700                       | 7.77%   | -      | -                      | =   | -                             | -  | -  | -   | 7.77%  |
| 3        | Saleh N Mithiborwala  | 361,600                       | 6.71%   | -      | -                      | -   | -                             | -  | -  | -   | 6.71%  |
| 4        | Shaheen A Mithiborwala  | 237,200                       | 4.40%   | -      | -                      | -   | -                             | -  | -  | -   | 4.40%  |
| 5        | Karim N Mithiborwala  | 221,800                       | 4.11%   | -      | -                      | -   | -                             | -  | -  | -   | 4.11%  |
| 6        | Sakina E Mithiborwala   | 209,700                       | 3.89%   | -      | -                      | -   | -                             | -  | -  | -   | 3.89%  |
| 7        | Karim B Karimi  | 207,500                       | 3.85%   | -      | -                      | -   | -                             | -  | -  | -   | 3.85%  |
| 8        | Nema A Karimi   | 138,900                       | 2.58%   | -      | -                      | -   | -                             | -  | -  | -   | 2.58%  |
| 9        | Saifee S Mithiborwala   | 133,600                       | 2.48%   | -      | -                      | -   | -                             | -  | -  | -   | 2.48%  |
| 10       | Ebrahim N Mithiborwala  | 128,200                       | 2.38%   | -      | -                      | -   | -                             | -  | -  | -   | 2.38%  |
| 11       | Industrail Laminates (I) Pvt Ltd  | 118,000                       | 2.19%   | -      | -                      | -   | -                             | -  | -  | -   | 2.19%  |
| 12       | Kulsum S Mithiborwala   | 61,450                        | 1.14%   | -      | -                      | =   | -                             | -  | -  | -   | 1.14%  |
| 13       | Wazeera S Mithiborwala  | 44,700                        | 0.83%   | -      | -                      | =   | -                             | -  | -  | -   | 0.83%  |
| 14       | Abbas N Mithiborwala  | 34,900                        | 0.65%   | -      | -                      | -   | -                             | -  | -  | -   | 0.65%  |
| 15       | Sakina Nazmuddin Mithiborwala   | 1,500                         | 0.03%   | -      | -                      | =   | -                             | -  | -  | -   | 0.03%  |
|          | TOTAL   | 2,867,750                     | 53.20%  | -      | -                      | -   | -                             | -  | -  | -   | 53.20%   |

| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                  |               |          |                            |                 |                                   |                            |   |
|-----------|---|------------------|---------------|----------|----------------------------|-----------------|-----------------------------------|----------------------------|---|
| Sr. No.   | Name of the shareholder   | Total Shares     | Held          |          | <b>Details of Warrants</b> |                 | Details of Convertible Securities |                            | Total shares (including underlying      |
|           |   | Number of shares | As a % of Gra | nd Total | Number of                  | As a % of Total | Number of                         | As a % of Total No. of     | shares assuming full conversion of      |
|           |   |                  | (A) + (B) +   | -(C)     | Warrants                   | No. of Warrants | Convertible                       | Warrants of the same Class | warrants and convertible securities) as |
|           |   |                  |               | ` ,      | held                       | of the same     | Securities                        |                            | a % of diluted share capital            |
|           |   |                  |               |          |                            | Class           | held                              |                            |   |
| (I)       | (II)  | (III)            | (IV)          |          | (V)                        | (VI)            | (VII)                             | (VIII)                     | (IX)                                    |
| 1         | Emerging Share Vyapar Private Limited   | 220,700          | 4             | .09%     | -                          | -               | -                                 | -                          | 4.09%                                   |
| 2         | Wazeera Asgarali Godliwala  | 162,200          | 3             | .01%     | -                          | -               | -                                 | -                          | 3.01%                                   |
| 3         | Firoz Fakhruddin Karimi   | 113,400          | 2             | .10%     | -                          | -               | -                                 | -                          | 2.10%                                   |
| 4         | Husaina Vali Mithiborwala   | 103,500          | 1             | .92%     | -                          | -               | -                                 | -                          | 1.92%                                   |
| 5         | Vinod Agarwal   | 100,500          | 1             | .86%     | -                          | =               | -                                 | =                          | 1.86%                                   |
| 6         | Suria Agarwal   | 98,100           | 1             | .82%     | -                          | -               | -                                 | =                          | 1.82%                                   |
| 7         | G V Pai   | 97,200           | 1             | .80%     | -                          | -               | -                                 | =                          | 1.80%                                   |
| 8         | Firoz Fakhruddin Karimi   | 94,500           | 1             | .75%     | -                          | -               | -                                 | -                          | 1.75%                                   |
| 9         | Rukaiya Firoz Karimi  | 94,500           | 1             | .75%     | -                          | -               | -                                 | -                          | 1.75%                                   |
| 10        | Rukaiya Firoz Karimi  | 94,500           | 1             | .75%     | -                          | -               | -                                 | -                          | 1.75%                                   |
| 11        | Farida Karim Karimi   | 82,800           | 1             | .54%     | -                          | -               | -                                 | -                          | 1.54%                                   |
| 12        | Nafisa Karim Mithiborwala   | 78,700           | 1             | .46%     | -                          | -               | -                                 | =                          | 1.46%                                   |
| 13        | Bhatia Nikhil Dahyalal  | 63,000           | 1             | .17%     | -                          | -               | -                                 | -                          | 1.17%                                   |
| 14        | Somak Mitra   | 62,800           | 1             | .17%     | -                          | -               | -                                 | =                          | 1.17%                                   |
| 15        | S P Shreedhara Panickar   | 62,000           | 1             | .15%     | -                          | -               | -                                 | -                          | 1.15%                                   |
| 16        | Khalid A R Dabilkar   | 60,300           | 1             | .12%     | -                          | -               | -                                 | =                          | 1.12%                                   |
| 17        | Vikash Agarwal  | 54,400           | 1             | .01%     | -                          | -               | -                                 | -                          | 1.01%                                   |
|           | TOTAL   | 1,643,100        | 30            | .48%     | -                          | -               | -                                 | -                          | 30.48%                                  |

| (1) | )(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total |                                   |             |             |                |                 |                           |                                    |   |
|-----|----------|--|-----------------------------------|-------------|-------------|----------------|-----------------|---------------------------|------------------------------------|---|
|     |          |  |                                   |             | number      | of shares of t | he company      |                           |                                    |   |
| S   | r. No.   | Name(s) of the shareholder(s) and the  | Total Shares Held Details of Warr |             |             | nrrants        | Details o       | of Convertible Securities | Total shares (including underlying |   |
|     |          | Persons Acting in Concert (PAC) with   | Number of shares                  | As a % of G | Frand Total | Number of      | As a % of Total | Number of                 | As a % of Total No. of             | shares assuming full conversion of      |
|     |          | them   |                                   | (A) + (B)   | )+(C)       | Warrants       | No. of Warrants | Convertible               | Warrants of the same Class         | warrants and convertible securities) as |
|     |          |  |                                   |             |             | held           | of the same     | Securities                |                                    | a % of diluted share capital            |
|     |          |  |                                   |             |             |                | Class           | held                      |                                    |   |
|     |          | NI A   |                                   |             |             |                |                 |                           |                                    |   |
| ı   |          | N.A.   | -                                 |             | -           |                | -               | -                         | =                                  | -                                       |

| Name of the Company: | ORIENTAL VENEER PRODUCTS LTD. |                    |  |  |  |
|----------------------|-------------------------------|--------------------|--|--|--|
| Scrip Code: 531859   | Quarter ended :               | 31st December 2012 |  |  |  |

| (I)(d)  | Statement showing details of locked-in shares |                     |                               |                     |  |  |
|---------|---|---------------------|-------------------------------|---------------------|--|--|
| Sr. No. | Name of the shareholder                       | Number of locked-in | Locked-in shares as a         | Promoter / Promoter |  |  |
|         |   | shares              | percentage of total number of | Group / Public      |  |  |
| 1       | N.A.  |                     | 0.00%                         | N.A.                |  |  |
| 2       |   |                     | 0.00%                         |                     |  |  |

(II)(a)

## Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR | Number of outstanding | Number of shares       | Shares underlying outstanding DRs as a percentage of  |
|---------|------------------------|-----------------------|------------------------|---|
|         | (ADRs, GDRs, SDRs,     | DRs                   | underlying outstanding | total number of shares {i.e., Grand Total             |
|         | etc.)                  |                       | DRs                    | (A) + (B) + (C) indicated in Statement at para (I)(a) |
|         |                        |                       |                        | above }   |
|         |                        |                       |                        |   |
| 1       |                        |                       |                        |   |
|         | TOTAL                  |                       |                        |   |

## (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>

| Sr. No. | Name of the DR Holder | Type of outstanding DR | Number of shares       | Shares underlying outstanding DRs as a percentage of    |
|---------|-----------------------|------------------------|------------------------|---|
|         |                       | (ADRs, GDRs, SDRs,     | underlying outstanding | total number of shares {i.e., Grand Total               |
|         |                       | etc.)                  | DRs                    | (A) + (B) + (C) indicated in Statement at para $(I)(a)$ |
|         |                       |                        |                        | above}  |
| 1       |                       |                        |                        |   |
| 2       |                       |                        | 7 🗆 🗆                  |   |
|         | TOTAL                 |                        |                        |   |