



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

Date: August 08, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Fort, Mumbai - 400 001.
Scrip Code: **531859**

Dear Sir/Madam,

Sub.: Outcome of Board Meeting held today i.e. August 08, 2025

Ref.: Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

With reference to the captioned subject and in compliance with the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held *today i.e.* August 08, 2025, has taken the following decisions:

1. ***Adoption and approval of the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2025.***

Copies of the aforesaid Un-audited Financial Results (Standalone and Consolidated), as approved by the Board of Directors, along with the Limited Review Report issued by the Statutory Auditors, are enclosed herewith.

2. The Board of Directors has fixed **Thursday, August 28, 2025** as the **Record Date** for the purpose of determining the entitlement of members to the Final Dividend, subject to approval of the same by the shareholders at the ensuing Annual General Meeting (AGM).

The Board of Directors, at its meeting held on Tuesday, May 27, 2025, had recommended a Final Dividend of ₹0.10 (Ten Paise) per equity share for the financial year ended March 31, 2025, subject to the approval of the shareholders at the forthcoming AGM.

3. The **34th Annual General Meeting (AGM) of the Company is scheduled to be convened on Thursday, September 04th, 2025 at 01:00 p.m.** (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM), in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

We further want to inform you that the Company along with its Subsidiary Company (M/s. Oriental Foundry Private Limited) is having total orders in hand of Rs. 2,163.36 Crores.

CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com



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The meeting commenced at 12.00 p.m. and concluded at 04.00 p.m.

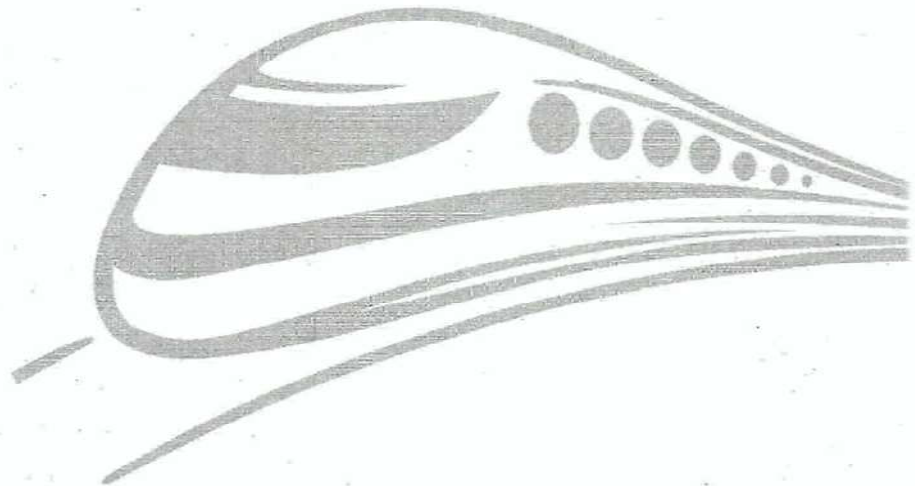
We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations, as amended.

Yours truly,

**FOR AND ON BEHALF OF
ORIENTAL RAIL INFRASTRUCTURE LIMITED**

**HEMALI RACHH
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl. a/a



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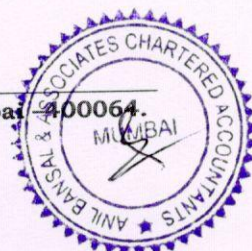
INDEPENDENT AUDITORS' REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF ORIENTAL RAIL INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Oriental Rail Infrastructure Limited ('the company') and its subsidiary (the Company and its subsidiary together referred to as 'the Group'), for the quarter ended June 30, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

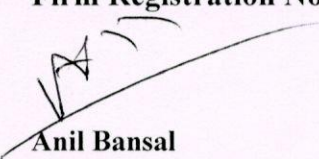
4. The statement includes the results of the one Subsidiary, 'Oriental Foundry Private Limited'.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We have review the interim financial information of the subsidiary company included in the unaudited consolidated financial results, whose interim financial information/financial results reflect total revenues of ₹ 8528.98 Lakhs for the quarter ended June 30, 2025, total net profit after tax of ₹ 364.76 Lakhs for the quarter ended June 30, 2025 and total comprehensive income of ₹ 364.76 Lakhs for the quarter ended June 30, 2025, as considered in the Statement.

Our Conclusion on the Statement is not modified in respect of this matter.

For Anil Bansal & Associates
Chartered Accountants
Firm Registration No. 100421W


Anil Bansal
Partner

Membership No.: 043918

UDIN: 25043918BMJOPF9435

Place: Mumbai

Date: 08 August, 2025





ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

Statement of Un-Audited Consolidated Financial Results for the Quarter ended June 30, 2025

Sr. No.	Particulars	Rs. in Lakhs (except EPS)			
		Quarter ended			Year ended
		6/30/2025	31-03-2025	6/30/2024	31-03-2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a. Revenue from Operations	11,790.43	14,020.75	12305.8	60,221.55
	b. Other Income	151.34	292.12	56.27	597.83
	Total Income	11,941.77	14,312.87	12,362.07	60,819.38
2	Expenses:				
	a. Cost of Materials Consumed	9,284.37	11,109.29	9,695.29	47,802.04
	b. Purchase of Stock-in Trade	8.08	-	44.05	86.94
	c. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-609.92	-1,022.92	-364.06	-2,257.74
	d. Employees benefits expense	761.10	794.55	615.25	3,006.77
	e. Finance Costs	548.69	621.63	439.64	2,274.87
	f. Depreciation and amortisation expense	229.96	219.83	219.41	887.79
	g. Other Expenses	888.61	1,390.82	922.19	4,578.55
	Total Expenses	11,110.89	13,113.21	11,571.77	56,379.21
3	Profit before tax (1-2)	830.88	1,199.67	790.30	4,440.17
4	Tax Expenses				
	a. Current Tax	200.21	246.68	185.48	1,040.02
	b. Easier year tax	-	82.59	-	82.59
	c. Deferred Tax	43.29	333.01	19.14	395.97
5	Net Profit for the period (3-4)	587.38	537.38	585.68	2,921.59
6	Other Comprehensive Income (after tax)				
	A (i) Items that will not be reclassified to profit or loss				
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	B (i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss				
7	Total Comprehensive Income (5+6)	587.38	537.38	585.68	2,921.59
8	Paid-up equity share capital (Face value: Rs.1/- per shares)	645.59	645.59	614.59	645.59
9	Other Equity				
10	Earnings per Share (EPS) (Face value: Rs.1/- per shares) (not annualised for the quarters) :				
	(a) Basic	0.91	0.83	0.95	4.68
	(b) Diluted	0.91	0.83	0.95	4.68

Kasim N Mithal
CIN: L35100MH1991PLC060686

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Notes:

- 1 The above financial results have been reviewed by the Audit Committee & approved by the Board of Directors in its meeting held on August 08, 2025. The Statutory auditors of the Company have carried out a Limited Review of these results.
- 2 The results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standard) Accounting Rules, 2016.
- 3 The Company mainly operates in one segment namely "Indian Railway Products" and hence segment details are not required to be published.
- 4 The figures of quarter ended March 31, 2025 are the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and reviewed year to date figures upto December 31, 2024 being the date of end of the third quarter of the financial year.
- 5 Previous period/year's figures have been regrouped/reclassified wherever necessary to confirm to current period's/year's figures.
- 6 In line with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the results are available on the Stock Exchange website www.bseindia.com and on the Company's website www.orientalrail.com

Place: Mumbai
Date: August 08, 2025

For Oriental Rail Infrastructure Limited



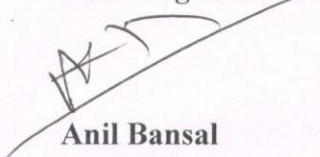
Karim N. Mithiborwala
Managing Director
DIN: 00171326

**INDEPENDENT AUDITORS' REVIEW REPORT ON THE QUARTERLY UNAUDITED
STANDALONE FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF ORIENTAL RAIL INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Oriental Rail Infrastructure Limited ("the company") for the quarter ended June 30, 2025 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim financial Reporting (Ind AS 34) under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditors of the Entity", issued by the Institute of Chartered Accountant of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Anil Bansal & Associates
Chartered Accountants
Firm Registration No. 100421W

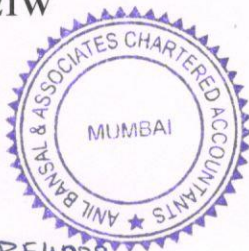

Anil Bansal
Partner

Membership No.: 043918

UDIN: 25043918BM50PE4029

Place: Mumbai

Date: 08 August, 2025





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Statement of Un-Audited Standalone Financial Results for the Quarter ended June 30, 2025

Sr. No.	Particulars				(Rs. in Lakhs except EPS)
		Quarter ended			Year ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Unaudited	Audited	Unaudited	Unaudited
1	Income				
	a. Revenue from Operations	3448.97	4,121.34	4104.93	15,315.94
	b. Other Income	127.01	222.90	45.53	497.33
	Total Income	3,575.98	4,344.24	4,150.46	15,813.27
2	Expenses:				
	a. Cost of Materials Consumed	2385.22	2,858.78	2,882.57	10,669.48
	b. Purchase of Stock-in Trade	8.08	-	44.05	86.94
	c. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-143.66	51.03	-79.83	-478.84
	d. Employees benefits expense	433.72	438.84	364.58	1,654.61
	e. Finance Costs	112.25	139.89	96.04	516.59
	f. Depreciation and amortisation expense	38.2	31.79	31.49	129.81
	g. Other Expenses	398.53	343.88	450.64	1,793.82
	Total Expenses	3,232.34	3,864.20	3,789.54	14,372.41
		343.64	480.03	360.92	1,440.85
3	Profit before tax (1-2)				
4	Tax Expenses				
	a. Current Tax	83.01	129.73	91.49	372.67
	b. Ealier year tax	-	35.19	-	35.19
	c. Deferred Tax	38.00	-7.82	3.99	4.11
		222.62	322.93	265.45	1,028.89
5	Net Profit for the period (3-4)				
6	Other Comprehensive Income (after tax)				
	A (i) Items that will not be reclassified to profit or loss				
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	B (i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss				
7	Total Comprehensive Income (5+6)	222.62	322.93	265.45	1,028.89
8	Paid-up equity share capital (Face value: Rs.1/- per shares)	645.59	645.59	614.59	645.59
9	Other Equity				
10	Earnings per Share (EPS) (Face value: Rs.1/- per shares) (not annualised for the quarters) :				
	(a) Basic	0.34	0.50	0.43	1.65
	(b) Diluted	0.34	0.50	0.43	1.65

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Place: Mumbai
Date: August 08, 2025

For Oriental Rail Infrastructure Limited



Karim N. Mithiborwala
Karim N. Mithiborwala
Managing Director
DIN: 00171326

CIN: L35100MH1991PLC060686

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