



# ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

Date: October 11, 2025

To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai - 400 001.  
**Script Code: 531859**

**Sub.: Reconciliation of Share Capital Audit Report for quarter ended September 30, 2025**  
**Ref.: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Madam,

Please find enclosed herewith the Certificate issued by Mr. Shiv Hari Jalan, Proprietor of M/s. Shiv Hari Jalan & Co. Company Secretaries, in respect of the "Reconciliation of Share Capital Audit Report" for quarter ended September 30, 2025 for Equity Shares in compliance of the requirements of SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read with Circular Ref No. CIR/MRD/DP/30/2010 dated September 06, 2010 respectively.

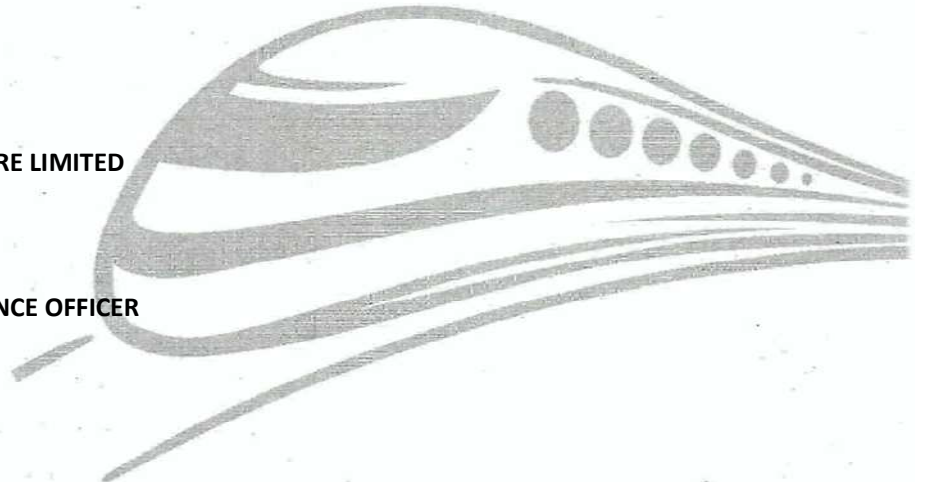
Kindly take the same on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,  
**For ORIENTAL RAIL INFRASTRUCTURE LIMITED**

**HEMALI RACHH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Encl.: a/a**



CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India  
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: [compliance@orientalrail.co.in](mailto:compliance@orientalrail.co.in) Website: [www.orientalrail.com](http://www.orientalrail.com)



To,  
The Board of Directors,  
**ORIENTAL RAIL INFRASTRUCTURE LIMITED**  
**(Formerly known as Oriental Veneer Products Limited)**  
Survey No- 49, Aghai (Via),  
Kalyan Railway Station,  
Thane- 421301.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(As per regulation 76 of the SEBI (Depositories and Participants)  
Regulations, 2018)

- |  |  |
|--|--|
| 1) For Quarter Ended:  | September 30, 2025   |
| 2) ISIN:   | INE457G01029   |
| 3) Face Value:   | Rs. 1/-  |
| 4) Name of the Company   | ORIENTAL RAIL INFRASTRUCTURE LIMITED<br>(Formerly known as Oriental Veneer Products Limited) |
| 5) Registered Office Address   | Survey No- 49, Aghai (Via), Kalyan Railway Station,<br>Thane- 421301                         |
| 6) Correspondence Address  | Survey No- 49, Aghai (Via), Kalyan Railway Station,<br>Thane- 421301                         |
| 7) Telephone & Fax Nos.  | Telephone No. 61389400 Fax No. 61389401  |
| 8) Email address   | <a href="mailto:compliance@orientalrail.co.in">compliance@orientalrail.co.in</a>             |
| 9) Names of the Stock Exchange where the company's securities are listed | BSE  |

- 10) Issued Capital  
 11) Listed Capital (BSE) (as per company records)  
 12) Held in dematerialized form in CDSL  
 13) Held in dematerialized form in NSDL  
 14) Physical  
 15) Total No. of shares (12+13+14)

Number of shares	% of Total issued Capital
67059000	--
67059000	--
38606915	57.57
27301085	40.71
1151000	1.72
<b>67059000</b>	<b>100.00</b>

16) Reasons for difference if any, between (10&11), (10&15), (11&15)

Difference between (10&11) and (10&15)	Nil
Difference between (11&15)	Nil

17) Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars*	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Apprv. Pending for SE. (Specify Names)
Preferential Issue-conversion of Warrants into Equity shares dt 27.06.2025	5,00,000	\$Applied for Listing	BSE Limited	Yes	Yes	No
Preferential Issue-conversion of Warrants into Equity shares dt 12.07.2025	10,00,000	\$\$Applied for Listing	BSE Limited	Yes	Yes	No
Preferential Issue-conversion of Warrants into Equity shares dt 29.07.2025	10,00,000	\$\$\$Applied for Listing	BSE Limited	Yes	Yes	No

\$ Applied for listing on July 16, 2025, the listing approval was received vide BSE letter dated August 06, 2025 and trading approval was received vide BSE letter dated August 18, 2025 for listing of 5,00,000 equity shares issued to promoters on a preferential basis pursuant to conversion of warrants effective from August 19, 2025.

\$\$ Applied for listing on July 16, 2025, the listing approval was received vide BSE letter dated August 06, 2025 and trading approval was received vide BSE letter dated August 18, 2025 for listing of 10,00,000 equity shares issued to promoters on a preferential basis pursuant to conversion of warrants effective from August 19, 2025.

\$\$\$ Applied for listing on August 07, 2025, the listing approval was received vide BSE letter dated September 01, 2025 and trading approval was received vide BSE letter dated September 09, 2025 for listing of 10,00,000 equity shares issued to promoters on a preferential basis pursuant to conversion of warrants effective from September 10, 2025.

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No) YES  
 If not, updated upto which date N.A.

19) Reference of previous quarter with regards to excess dematerialized shares, if any. NIL

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22) Name, Telephone & Fax No. of the Compliance Officer of the Company Ms. Hemali Rachh  
Telephone No. 61389400  
Fax No. 61389408

23) Name, Address, Tel. & Fax No., Regn. No. of certifying CS Shiv Hari Jalan & Co.  
Company Secretaries  
FRN: S2016MH382700  
1055, Level 10, Hubtown Solaris,  
N.S. Phadke Marg, Andheri (East),  
Mumbai- 400069.  
Tel. 69592000/ 61773666  
C.O.P. 4226

24) Appointment of common agency for share registry work

Adroit Corporate Services Pvt. Ltd.  
19, Jafferbhoy Industrial Estate,  
1st Floor, Makwana Road,  
Marol Naka, Andheri (East), Mumbai-400059  
Tel: +91 (0) 22 28590942  
Fax: +91 (0) 22 28503748  
SEBI Registration No. INR000002227  
Email: [info@adroitcorporate.com](mailto:info@adroitcorporate.com)  
Website: [www.adroitcorporate.com](http://www.adroitcorporate.com)

25) Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

No

**Place: Mumbai**  
**Date: 11.10.2025**  
**UDIN: F005703G001530292**

**For Shiv Hari Jalan & Co.**  
**Company Secretaries**  
**FRN: S2016MH382700**

SHIVHAR I JALAN Digitally signed by SHIVHARI JALAN Date: 2025.10.11 14:21:57 +05'30'

**Shiv Hari Jalan**  
**Proprietor**  
**FCS No: 5703**  
**C.P.NO: 4226**  
**PR-1576/2021**