ORIENTAL RAIL INFRASTRUCTURE LIMITED
(Formerly known as Oriental Veneer Products Limited)

Date: October 16, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai - 400 001.
Scrip Code: 531859

Sub.: Reconciliation of Share Capital Audit Report for quarter ended September 30, 2026
Ref.: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith the Certificate issued by Mr. Shiv Hari Jalan, Proprietor of M/s. Shiv Hari Jalan & Co. Company Secretaries, in respect of the "Reconciliation of Share Capital Audit Report" for quarter ended September 30, 2026 for Equity Shares in compliance of the requirements of SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read with Circular Ref No. CIR/MRD/DP/30/2010 dated September 06, 2010 respectively.

Kindly take the same on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,
For ORIENTAL RAIL INFRASTRUCTURE LIMITED

Hemali Pratik Rachh
Digitally signed by Hemali Pratik Rachh
Date: 2026.10.16 17:16:42 +05'30'

HEMALI RACHH
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: a/a

CIN: L35100MH1991PLC060686
Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India
Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com

Shiv Hari Jalan & Co.
Company Secretaries

Shiv Hari Jalan
B.Com, F.C.A; F.C.S

To,
The Board of Directors,
ORIENTAL RAIL INFRASTRUCTURE LIMITED
(Formerly known as Oriental Veneer Products Limited)
Survey No- 49, Aghai (Via),
Kalyan Railway Station,
Thane- 421301.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1) For Quarter Ended:	September 30, 2026
2) ISIN:	INE457G01029
3) Face Value:	Rs. 1/-
4) Name of the Company	ORIENTAL RAIL INFRASTRUCTURE LIMITED (Formerly known as Oriental Veneer Products Limited)
5) Registered Office Address	Survey No- 49, Aghai (Via), Kalyan Railway Station, Thane- 421301
6) Correspondence Address	Survey No- 49, Aghai (Via), Kalyan Railway Station, Thane- 421301
7) Telephone & Fax Nos.	Telephone No. 61389400 Fax No. 61389401
8) Email address	compliance@orientalrail.co.in
9) Names of the Stock Exchange where the company's securities are listed	BSE

	Number of shares	% of Total issued Capital
10) Issued Capital	67059000	--
11) Listed Capital (BSE) (as per company records)	67059000	--
12) Held in dematerialized form in CDSL	39190382	58.44
13) Held in dematerialized form in NSDL	27029618	40.31
14) Physical	839000	1.25
15) Total No. of shares (12+13+14)	**67059000**	**100.00**

16) Reasons for difference if any, between (10&11), (10&15), (11&15)

Difference between (10&11) and (10&15)	Nil
Difference between (11&15)	Nil

17) Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars*	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Apprv. Pending for SE. (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No) YES
If not, updated upto which date N.A.

19) Reference of previous quarter with regards to excess dematerialized shares, if any. NIL

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22) Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Hemali Rachh Telephone No. 61389400 Fax No. 61389408
23) Name, Address, Tel. & Fax No., Regn. No. of certifying CS	Shiv Hari Jalan & Co. Company Secretaries FRN: S2016MH382700 1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Andheri (East), Mumbai- 400069. Tel. 69592000/ 61773666 C.O.P. 4226
24) Appointment of common agency for share registry work	Adroit Corporate Services Pvt. Ltd. 19, Jafferbhoy Industrial Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (East), Mumbai-400059 Tel: +91 (0) 22 28590942 Fax: +91 (0) 22 28503748 SEBI Registration No. INR000002227 Email: info@adroitcorporate.com Website: www.adroitcorporate.com
25) Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	No

Place: Mumbai
Date: 13.10.2026
UDIN: F005703H001849204

For Shiv Hari Jalan & Co.
Company Secretaries
FRN: S2016MH382700

SHIVHARI JALAN Digitally signed by SHIVHARI JALAN Date: 2026.10.13 17:34:51 +05'30'

Shiv Hari Jalan
Proprietor
FCS No: 5703
C.P.NO: 4226
PR-8284/2026